



Endorsement Processing Adding Coverage

From the Summary Page of the policy in AMsuite® select Change Policy to start the endorsement

Ć	American MODERN	AMs	suite						Search by Account, Policy
*	Accounts	Policies	Activities	Analytics	Forms / Program M	anuals			
			_{Account:} Dwell	ing Spe	cial ()	In Force		
				CONTACTS	VIEW/ADD ACTIVITIES 1	VIEW/ADD NOTES	VIEW/UPLOAD DOCUMENTS	BILLING / MAKE PAYMENT	
			Change P DECLARATIOI APPLICATION	olicy X Cance)	ite Core Set	Up An Online Accou	nt	-

Set the Date of the Change by selecting the arrow to advance the date. Next select Continue







Endorsement Processing Adding Coverage

Select the change type by checking the box, select Continue

MODERN. AMsuite		Search by Account, Policy or Quote Number Q
Accounts Policies Activities	Analytics Forms / Program Manuals	
	Date Select Changes 4 Primary Insured Incl. Premium Finance Co., Designees Montgagee, Park Owner, Property Mgr 9 Dwelling © Coverages Address (Malling & Billing) Billing Other Cancel	Total Cost Current Total Cost \$1.001.00 Acjusted Total Cost - Prorated Difference -

From the Coverage Page, scroll down to view the current coverage options and make requested changes

Once coverage changes are made select Continue

	Policy Changes	Total Cost
	Date Changes 4 Coverages February Coverages	Current Total Cost \$1,00100 Adjusted Total Cost - Prorated Difference -
	Coverages Continue	
*	Policy Level Coverages	
	Dwelling Level Coverages	
	Dwelling \$975.00	
	Limit • 306000	





Endorsement Processing Adding Coverage

- 6 Scroll down the page to review the current coverage options and make requested changes
 - In this example we first changed the Deductible to \$5000, added Personal Property by checking the box and entering the limit then increased Water Damage to 50%

7	Roof Loss Settlement Option •	Replacement Cost Roof 20 Years & Newer	v	
	All Other Peril Deductible	500	~	
		500 1,000 2,500		
	Other Structures \$0.00	5,000		
	Limit *	30600		
	Settlement Option	Replacement Cost	~	
	Roof Loss Settlement Option	Replacement Cost Roof 20 Years & Newer	~	
	Personal Property			
	Additional Living Expense/Fair Renta	Value \$0.00		
	Limit *	30600		
	Water Damage \$0.00			
	Percentage *	10%	~	
	Limit *	30600		
	Settlement Option *	Replacement Cost	~	
	Roof Loss Settlement Option *	Replacement Cost Roof 20 Years & Newer	~	
	Personal Property			
	Limit •	20000		
	Settlement Option •	Actual Cash Value	~	
	Additional Living Expense/Fair Rental	/alue \$0.00		
	Limit *	30600		
	Water Damage \$0.00			
	Percentage *	50%	~	



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Once coverage changes are made select Complete

	RN. AM	suite			Search by Account, Polic	cy or Quote Number Q	R Live Chat > modernLINK >
Accounts	Policies	Activities	Analytics	Forms / Program Manuals			-
Accounts	Policies	Activities Pc Da	Analytics blicy Char te Ch 4 February coverages verages blicy Level C welling Level	Forms / Program Manuals nges anges coverages Coverages el Coverages	 Continue	Total Cost Current Total Cost Adjusted Total Cost Prorated Difference	\$1.00100 - -

The Coverage Tile remains visible

The change can now be quoted, there is also the option to Withdraw the change or Save for Later

American AMsuite	Search by Accourt	nt, Policy or Quote Number 🛛 🔍 💌 Live Chat 🔪 🗖 mode
Accounts Policies Activities	Analytics Forms / Program Manuals	
Accounts Policies Activities	Analytics Forms / Program Manuals Policy Changes Date Changes Image: Coverages Coverages Coverages	Total Cost \$1.001.00 Adjusted Total Cost - Prorated Difference -
	Withdraw Save for Later	





Endorsement Processing Adding Coverage

- After selecting Quote, the Current Total Cost, Adjusted Total Cost and the Prorated Difference will be displayed
 - If there are any Underwriting referrals they will display
 - Billing can now be reviewed

Modern. AMsuite	Search by Account, Policy or Quote Number Q Cute Chat (modernLife())
Accounts Policies Activities Analytics Forms / Program Manuals	\rightarrow
Policy Changes	Total Cost
Date Changes Coverages February Coverages Cove	Current Total Cost \$1.001.00 Adjusted Total Cost \$1.18.00 Prorated Difference \$117.00 Review Bitling
Underwriting Issues	
SHORT DESCRIPTION LONG DESCRIPTION STATUS There are no open underwriting issues associated with this quote Withdraw Save for Later	

Select Billing & Signature Tile to review the current billing information

		suite			Search by Accour
Accounts	Policies	Activities	Analytics	Forms / Program Manuals	
		Poli	icy Char	nges	
		Date	Ch	anges	
		Fel 2	4	loverages	
		Cov	∱rerages ⊘	\$ Billing &	
		Billin	g		
		EZPay	Authorization for	rm is needed. Please scroll down to print or attach a form.	
		Billing	Method *	Direct Bill	~
		Bill To		Justin Time	~
		Billing	Туре •	Recurring Electronic	~
			For	Agent Use Only - Not for Distribution	F





Endorsement Processing Adding Coverage

Expand the Coverage Tile to display the changes

Select Complete Change to finish endorsement

Modern. AMsuite			Search by Account, Polic	y or Quote Number 🛛 🔍 💌 Chat 🔪 🗖	odern(JNK > Training > ke
Accounts Policies Activities	Analytics Forms / Progra	m Manuals			🔶 🕂 START N
F	Policy Changes			Total Cost	
	Date Changes Coverages February Coverages			Current Total Cost \$100100 Adjusted Total Cost \$1118.00 Prorated Difference \$117.00 Complete Change	
	Coverages			Coverages Changed Water Damage Mold and Remediation - Property Added Personal Property	-
E	Billing			٢	
E	ZPay Authorization form is needed. Please	scroll down to print or attach a form.			
В	Silling Method *	Direct Bill	~		
в	Bill To *	Justin Time	~		
В	Billing Type '	Recurring Electronic	~		

The Change is now Bound, select Back to Policy for a copy of the new Declaration page

C	Americar MODERN	AM	suite				
*	Accounts	Policies	Activities	Analytics	Forms	/ Program Manuals	
			Your change w Back to Polie	ge Boui vas bound success cy	nd fully.	-	

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